

BENEFIT INFORMATION FOR CLAIMS
FOR OFFICE USE ONLY

(To Be Completed for All Insurance Clients)

Date _____

Insurance Company Name _____

DX _____

Client Name _____

Proc. Code _____

Client ID # _____

Client DOB _____

Therapist _____

Address for Mental Health Claims Submission:

Phone Number for Mental Health Claims: (____) _____

IN NETWORK

OUT OF NETWORK

Deductible _____

Co-Payment _____

Deductible Combined with Medical

YES

NO

Benefit Coverage:

Authorization required

YES

NO

Authorization # _____ Number of Sessions Authorized _____

Authorized Date from _____ to _____

Special Instructions for Authorization or Treatment Plan:

EAP Sessions Available _____

Benefit Year Begins _____

Visits per Benefit Year _____